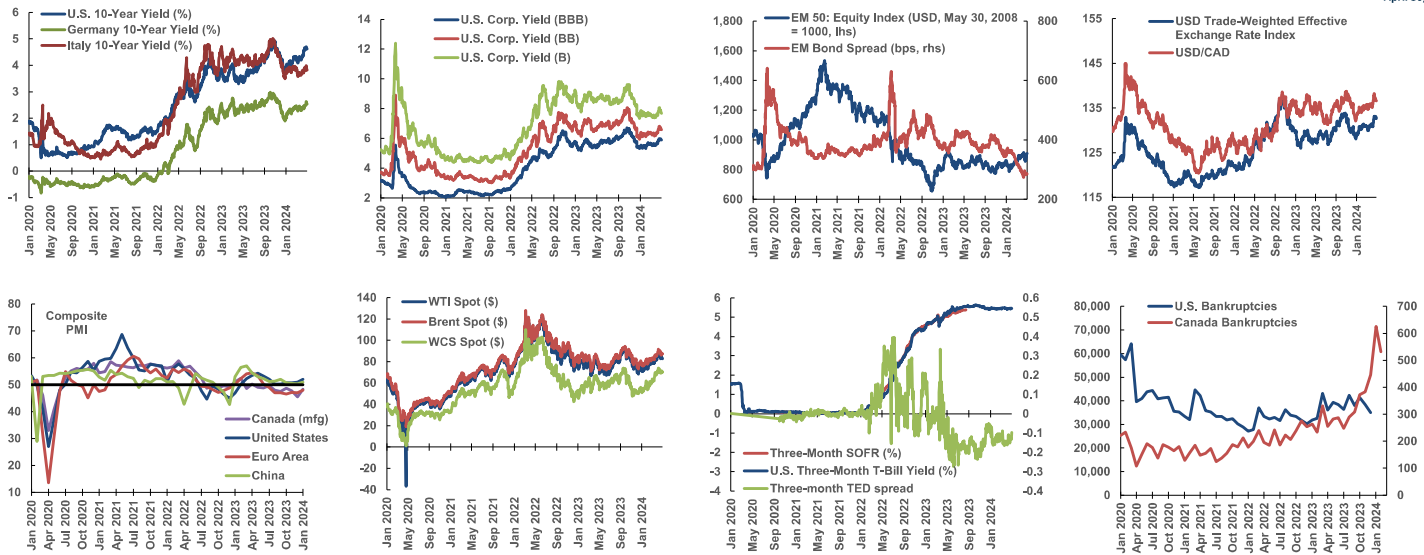


GLOBAL FINANCIAL MARKETS

EDC ECONOMICS

April 30, 2024



Indicator	Latest date (dd-)	Latest value	D/D	M/M	vs. baseline	One-year low	One-year high	2-2024	3-2024	4-2024	2022	2023	2024	10-year average	10-year low	10-year high
Cells are shaded if change exceeds coefficient of variation.																
Baseline = Average from Jan to Feb 2023																
Interest Rates																
U.S. 10-Year Bond Yield (%)	29-Apr	4.62	-0.05	0.29	0.97	3.35	4.98	4.22	4.21	4.53	2.96	3.96	4.25	2.36	0.50	4.98
Three-Month Secured Overnight Financing Rate (SOFR) (%)	29-Apr	5.33	0.00	0.02	5.20	5.04	5.43	5.32	5.32	5.32	2.19	5.17	5.32	2.54	0.02	5.43
U.S. Three-Month Treasury Bill Yield (%)	29-Apr	5.45	-0.01	0.01	5.63	5.10	5.63	5.44	5.47	5.44	2.10	5.28	5.45	1.49	0.00	5.63
U.S. Corp. Yield (BBB)	29-Apr	5.89	-0.05	0.24	0.39	5.31	6.72	5.60	5.58	5.83	4.79	5.83	5.61	3.92	2.05	6.72
U.S. Corp. Yield (BB)	29-Apr	6.58	-0.07	0.25	-0.10	5.95	8.06	6.33	6.27	6.58	6.00	6.95	6.36	5.03	3.01	8.92
U.S. Corp. Yield (B)	29-Apr	7.69	-0.11	0.18	-0.73	7.34	9.62	7.60	7.48	7.78	7.78	8.62	7.63	6.70	4.36	12.39
Canada 10-Year Bond Yield (%)	29-Apr	3.76	-0.06	0.17	0.70	2.76	4.26	3.51	3.45	3.69	2.78	3.36	3.49	1.92	0.43	4.26
Euro Bank Risk Spread (Three-Month Euribor - German Treasury Bill)	29-Apr	0.41	0.03	0.02	-0.31	0.34	0.99	0.41	0.39	0.40	0.64	0.72	0.42	0.50	0.15	1.41
Italy 10-Year Bond Yield (%)	29-Apr	3.82	-0.07	0.08	-0.38	3.49	5.02	3.88	3.68	3.83	3.15	4.27	3.80	2.21	0.45	5.02
Emerging Market Bond Spread (EMBI+, basis points)	29-Apr	285	-1	-3	-93	274	429	343	307.52	286	433	390	326	381	272	641
Exchange Rate																
USD/CAD	29-Apr	1.37	0.1%	-0.6%	1.6%	1.31	1.39	1.35	1.35	1.37	1.30	1.35	1.35	1.30	1.06	1.46
USD/EUR	29-Apr	1.07	-0.1%	0.5%	-0.2%	1.05	1.13	1.08	1.09	1.07	1.05	1.08	1.08	1.13	0.96	1.40
YEN/USD	29-Apr	156.79	0.0%	-3.5%	19.1%	134.55	156.79	149	150	154	132	141	150	117	100	157
USD/GBP	29-Apr	1.25	-0.7%	0.3%	3.2%	1.21	1.31	1.26	1.27	1.25	1.24	1.24	1.26	1.34	1.07	1.72
USD/AUD	29-Apr	0.66	-0.5%	-1.0%	-5.2%	0.63	0.69	0.65	0.66	0.65	0.69	0.66	0.66	0.73	0.56	0.95
JPM Nominal Eff. Exch. Rate USD (positive = stronger USD)	29-Apr	133	0.3%	-0.9%	3.7%	126.83	133.89	131	131	132	128	129	131	121	100	137
Stock Markets																
EM 50: Share Price Index (USD, May 30, 2008=1000)	29-Apr	910	1%	2%	3%	776	915	843	880	891	889	842	858	898	532	1,536
S&P/TSX Composite	29-Apr	22,012	0%	-1%	8%	18,737	22,362	21,122	21,862	21,986	20,169	20,106	21,468	16,911	11,228	22,362
S&P 500	29-Apr	5,116	0%	-2%	27%	4,061	5,254	5,011	5,174	5,116	4,098	4,284	5,019	3,108	1,829	5,254
Euro Stoxx 50	29-Apr	4,981	-1%	-1%	20%	4,014	5,083	4,759	4,993	4,988	3,758	4,274	4,802	3,578	2,386	5,083
Nikkei 225	29-Apr	38,170	1%	-4%	41%	28,856	40,888	37,834	39,871	38,739	27,263	30,658	37,817	23,260	14,006	40,888
Commodities																
CRB Spot Index	29-Apr	548	0%	2%	-1%	505	569	522	532	546	593	546	527	464	348	644
Gold	29-Apr	2,338	-1%	4%	25%	1,822	2,395	2,026	2,162	2,333	1,802	1,943	2,135	1,518	1,051	2,395
WTI Crude One-Month Futures	29-Apr	83	-1%	-2%	7%	67	94	77	81	85	95	78	79	63	-37	124
Copper	29-Apr	9,933	1%	12%	11%	7,812	9,933	8,310	8,681	9,428	8,815	8,479	8,669	6,925	4,310	10,730
Baltic Freight Index	29-Apr	1,684	-2%	-4%	111%	919	3,346	1,650	2,212	1,734	1,929	1,392	1,805	1,380	290	5,650
Monthly Indicators																
Canadian Bankruptcies: All Industries (number)	Feb	532	--	-15%	--	234.0	625.0	308	--	--	161.8	218.4	578.5	235.5	108.0	625.0
U.S. Bankruptcy Filings (units)	Dec	34,994	--	-9.0%	--	32,539	43,173	--	--	--	34,445	32,305	--	55,785	27,097	93,709
U.S. Auto Sales (million units, SAAR)	Mar	15.6	--	-1.9%	--	14.9	16.2	15.7	15.6	--	15.1	13.9	15.4	16.2	8.6	18.4
U.S. ISM Manuf. PMI (SA)	Mar	50.3	--	0.1	--	46	50	50.3	48.6	--	60.6	53.5	49.1	53.8	41.8	64.0
Japan Business Conditions Large Manufacturers	Mar	11	--	--	--	1	12	--	--	--	14	10	11	9	-34	25
China Manufacturing Purchasing Managers Index (SA)	Mar	50.8	--	0.0	--	49	53	50.8	50.2	--	50.5	49.1	49.7	50.2	35.7	52.6
Canada Merchandise Trade Exports to U.S. (CAD billions)	Feb	50.2	--	3.3%	--	47.0	51.6	51,622.1	--	--	39,698.1	49,574.1	49,404.4	37,941.9	20,506.6	52,579.4

Sources: Haver Analytics, EIU, EDC Economics. * Some values may be estimates, data from a week/month/year ago.

* Bbp difference between latest data reported and

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GLOBAL FINANCIAL MARKETS

COMPILED BY EDC ECONOMICS

April 30, 2024

	Currency (vs. USD)				Stock market indices (% change based on USD market cap)				Sovereign bond spreads over U.S. government (basis points)				Consumer price index	Unemployment*	Industrial production**	Exports	Current acct. / GDP	Import cover (months)	External debt / GDP	Govt. debt / GDP			
	Apr. 29	One-day	One-month	vs. baseline	Apr. 29	One-day	One-month	vs. baseline	Apr. 29	One-day diff.*	One-month diff.*	Diff. vs. baseline*	Y/Y	p.p Y/Y	Y/Y	Y/Y					2023*		
																					Apr. 29	One-day	One-month
Latin America																							
Regional																							
Argentina	876.7	-0.2%	-1.8%	-78.7%	1,308,069	0.7%	7.8%	440.9%	1,208	-3	-224	-759	288%	-0.1	-10%	7%	-3.3	3.0	38.6	152.8			
Brazil	5.1	-0.1%	-1.3%	1.3%	24,876	0.1%	-1.6%	18.3%	203	0	5	-50	3%	--	1%	13%	-1.3	12.3	27.4	74.4			
Chile	942.1	0.7%	4.6%	-13.8%	35.2	1.4%	1.2%	5.1%	122	0	-1	-23	3%	0.0	-2%	0%	-3.5	5.7	69.0	39.4			
Colombia	3883.0	1.4%	-0.6%	22.7%	0.4	1.7%	2.5%	33.1%	294	-3	4	-83	7%	0.0	-6%	5%	-2.7	9.3	52.5	62.7			
Dominican Republic	58.5	0.2%	1.2%	-3.6%	23.6	0.6%	2.5%	3.8%	221	2	-2	-130	3%	0.0	--	--	-3.7	5.3	41.9	59.8			
Ecuador	25000.0	0.0%	0.0%	0.0%	--	--	--	--	1,111	-4	-97	-204	2%	0.1	--	20%	0.4	1.5	48.6	48.9			
El Salvador	8.7	0.0%	0.0%	0.0%	--	--	--	--	684	2	15	-854	1%	--	--	--	-1.4	2.2	58.2	75.1			
Jamaica	156.1	-0.1%	-1.4%	-1.7%	--	--	--	--	153	3	-9	-75	6%	--	--	--	0.3	5.9	100.4	76.2			
Mexico	17.1	0.2%	-3.1%	9.7%	3,373	0.2%	-1.7%	21.3%	306	-1	-5	-60	4%	0.0	2%	18%	-0.3	3.8	33.3	47.5			
Panama	1.0	0.0%	0.0%	0.0%	--	--	--	--	270	0	-10	51	2%	--	--	--	-3.2	4.0	155.9	57.1			
Peru	3.7	0.5%	-0.2%	2.8%	7,826	0.9%	2.3%	34.6%	158	0	8	-42	3%	0.0	-5%	20%	0.6	--	32.1	35.7			
Trinidad & Tobago	6.8	-0.2%	-0.3%	-0.3%	--	--	--	--	170	3	-6	-31	1%	--	--	--	8.2	7.7	55.6	59.1			
Uruguay	38.2	1.2%	-1.6%	2.9%	--	--	--	--	78.00	2	-1	-27	4%	0.0	--	52%	-5.0	10.3	68.9	59.3			
Venezuela	248520.0	0.0%	0.0%	0.0%	0	-0.2%	--	--	18,751	-54	-1771	-22371	--	--	--	--	1.6	5.8	173.4	318.4			
Asia																							
Regional																							
China	7.2	0.1%	0.1%	-5.9%	430	0.4%	1.0%	-8.9%	130	0	-2	-33	0%	-0.1	4%	7%	1.5	13.3	14.1	25.2			
Hong Kong	7.8	0.0%	0.0%	0.1%	2,268	0.2%	5.9%	-16.7%	--	--	--	--	2%	0.0	4%	-10%	9.6	7.6	215.0	57.9			
India	83.4	0.0%	-0.1%	-1.5%	895	0.4%	0.5%	22.0%	97	0	-5	-50	5%	-0.3	6%	2%	-0.9	8.7	17.5	57.7			
Indonesia	16250.0	-0.3%	-2.2%	-6.5%	0.44	0.3%	-4.2%	-1.2%	98	1	18	-46	3%	-0.1	-1%	33%	-0.1	6.6	27.5	47.0			
Malaysia	4.8	0.0%	-0.8%	-8.8%	332	0.2%	2.0%	-2.4%	80	-1	0	-24	2%	--	5%	31%	1.2	5.2	67.8	64.3			
Pakistan	278.6	0.0%	-0.2%	-10.2%	257	0.2%	7.3%	52.1%	665	-8	-51	-1807	21%	0.0	--	12%	0.2	2.9	38.5	51.5			
Philippines	57.6	0.1%	-2.4%	-4.8%	117	0.8%	-5.9%	-5.7%	81	1	18	-30	4%	-0.1	9%	-4%	-2.6	8.3	26.7	60.1			
South Korea	1375.2	0.2%	-1.6%	-8.3%	2	0.6%	-4.9%	2.9%	--	--	--	--	3%	0.0	2%	7%	2.1	6.6	33.1	58.3			
Taiwan	32.5	0.3%	-1.4%	-6.7%	630	0.9%	-1.0%	26.2%	--	--	--	--	2%	-0.1	4%	3%	13.2	17.1	27.5	25.7			
Thailand	37.0	0.1%	-1.0%	-9.1%	37	0.1%	-3.7%	-25.2%	--	--	--	--	0%	0.0	-4%	4%	1.4	8.2	38.2	61.8			
Emerging Europe																							
Regional																							
Bulgaria	1.8	0.1%	-0.8%	-0.2%	446	-0.1%	-0.4%	32.9%	--	--	--	--	3%	0.1	-8%	19%	0.9	11.0	46.2	25.4			
Croatia	7.1	0.3%	1.3%	0.0%	320	0.5%	4.0%	11.3%	10	26	33	-42	4%	0.0	-5%	16%	1.1	0.9	75.1	54.6			
Hungary	365.1	0.6%	0.7%	-0.6%	186	1.1%	2.9%	50.5%	144	-1	5	-70	4%	0.1	1%	0%	0.5	3.4	135.8	71.2			
Kazakhstan	441.7	0.3%	1.3%	3.5%	--	--	--	--	66	0	-7	-127	9%	0.0	3%	35%	-3.8	5.9	67.8	24.7			
Poland	4.0	0.3%	-0.7%	9.1%	21,210	0.7%	1.7%	54.1%	95	2	2	7	1%	0.0	-6%	1%	1.6	5.5	51.1	49.8			
Romania	4.6	-0.1%	-0.8%	-1.5%	3,687	0.1%	-0.7%	38.7%	178	1	7	-67	7%	0.0	-2%	7%	-6.1	5.8	48.0	45.9			
Russia	90.9	0.0%	1.0%	-21.3%	12	-0.1%	-3.4%	-13.1%	3,415	224	-819	--	8%	-0.3	4%	64%	2.4	18.9	16.5	14.3			
Turkey	32.5	-0.1%	-0.8%	-42.1%	310	0.4%	9.7%	13.9%	259	-6	-20	-225	68%	-0.1	12%	5%	-4.1	4.0	44.4	29.8			
Ukraine	39.6	0.2%	-1.5%	-7.7%	13	0.2%	-1.6%	-8.0%	4,117	40	616	-142	3%	-0.1	23%	-48%	-5.2	5.5	77.9	84.4			
Middle East and Africa																							
Regional																							
Algeria	134.4	0.1%	0.2%	1.5%	--	--	--	--	--	--	--	--	4%	--	--	--	0.2	14.3	3.4	55.1			
Egypt	47.9	0.1%	-1.4%	-38.3%	544	5.7%	-4.9%	-9.3%	586	-10	11	-193	33%	0.0	--	3%	-2.0	4.8	52.8	90.0			
Ghana	13	-0.3%	-2.6%	-22.1%	0	-0.8%	5.0%	0.5%	2,400	-19	120	-469	26%	--	--	--	-2.8	3.5	36.6	64.3			
Israel	4	1.6%	-2.1%	-7.2%	523	1.9%	-6.0%	-0.5%	--	--	--	--	3%	-0.1	-3%	14%	3.5	14.1	26.3	59.6			
Ivory Coast	612.0	-0.1%	-0.3%	-0.3%	--	--	--	--	361	-7	18	-12	--	--	--	--	-4.2	4.9	43.7	58.1			
Kenya	133	0.1%	-1.3%	-6.5%	13	0.0%	-3.5%	-6.7%	465	-12	-9	-173	6%	--	--	33%	-6.8	5.4	37.0	59.6			
Lebanon	89600.0	0.0%	0.1%	-91.1%	0	0.5%	-5.2%	-97.4%	41,630	234	6525	-730	70%	--	--	-29%	-22.0	17.6	402.8	197.9			
Morocco	10	0.2%	-0.2%	1.5%	1,205	-0.6%	0.7%	--	171	2	3	-76	1%	0.1	--	--	-1.1	5.9	47.6	82.0			
Nigeria	1165.3	14.2%	11.9%	-60.7%	84	14.1%	26.6%	-28.3%	515	-11	3	-255	33%	--	--	--	2.1	6.2	25.7	37.8			
Oman	0.4	0.0%	0.0%	0.0%	12,402	0.3%	3.0%	0.3%	148	2	2	-82	0%	--	--	--	3.8	4.8	47.9	36.1			
Qatar	3.6	0.0%	0.0%	0.0%	2,676	0.8%	-1.0%	-9.9%	71	2	10	-25	2%	--	--	--	16.3	15.0	77.3	42.6			
Saudi Arabia	3.75	0.0%	0.0%	0.1%	3,298	1.1%	-0.3%	17.3%	104	2	11	-15	2%	-0.1	-8%	--	6.3	28.9	31.6	29.7			
Senegal	612.0	-0.1%	-0.3%	-0.3%	154	-0.3%	-2.3%	-24.4%	--	-10	-33	-90	3%	0.0	5%	--	-9.3	3.8	54.5	57.2			
South Africa	18.6	0.9%	1.7%	-6.2%	3,779	1.4%	4.6%	-10.0%	322	-5	-14	-29	5%	--	3%	7%	-1.2	6.0	44.4	73.2			
United Arab Emirates	4	0.0%	0.0%	0.0%	1,133	0.1%	-2.3%	23.2%	102	3	8	-19	5%	--	--	--	17.7	6.6	56.6	52.2			

Sources: Haver Analytics, EIU, EDC Economics. *Some values may be estimates. data from a week/month/year ago.

* Bbp difference between latest data reported and

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