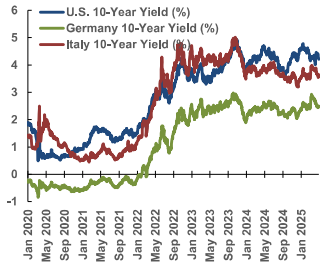
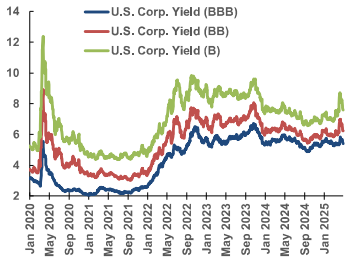
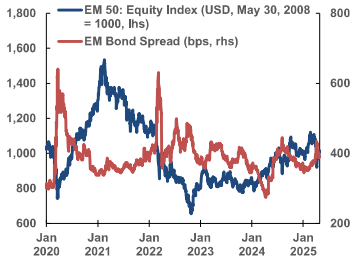
GLOBAL FINANCIAL MARKETS

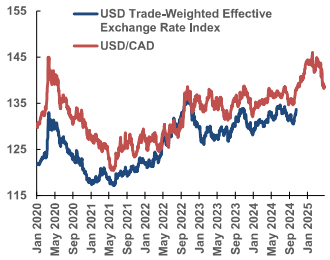
EDC ECONOMICS

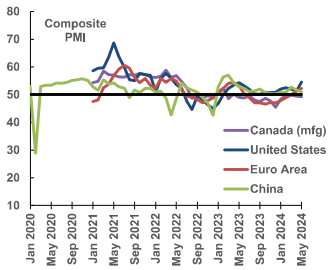
April 29, 2025

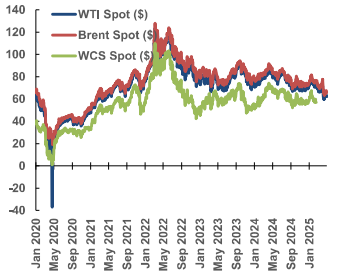


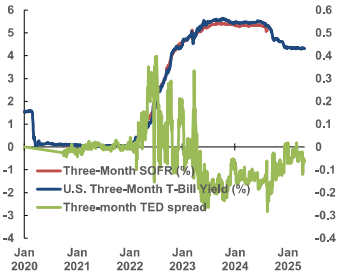


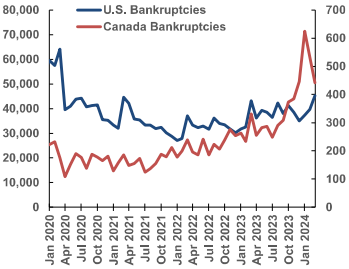












	Indicator *Cells are shaded if change exceeds coefficient of variation.*	Latest date (dd-mmm)	Latest value	D/D	M/M	Y/Y	One-year low	One-year high	2-2025	3-2025	4-2025	2023	2024	2025	10-year average	10-year low	10-year high
										Average			*Average*				
Interest Rates	U.S. 10-Year Bond Yield (%)	28-Apr	**4.21**	-0.05	0.00	-0.41	3.62	4.79	4.45	4.28	4.29	3.96	4.21	4.42	2.56	0.50	4.98
	Three-Month Secured Overnight Financing Rate (SOFR) (%)	28-Apr	**4.28**	0.00	-0.01	-1.05	4.21	5.35	4.32	4.30	4.26	5.17	5.05	4.29	3.01	0.02	5.43
	U.S. Three-Month Treasury Bill Yield (%)	28-Apr	**4.32**	0.00	0.00	-1.13	4.28	5.52	4.33	4.34	4.32	5.28	5.18	4.33	1.97	0.00	5.63
	U.S. Corp. Yield (BBB)	28-Apr	**5.41**	-0.06	0.04	-0.48	4.88	5.97	5.44	5.37	5.58	5.83	5.46	5.49	4.11	2.05	6.72
	U.S. Corp. Yield (BB)	28-Apr	**6.24**	0.00	0.00	-0.33	5.43	6.99	5.94	6.07	6.60	6.95	6.12	6.17	5.17	3.01	8.92
	U.S. Corp. Yield (B)	28-Apr	**7.60**	-0.03	-0.05	-0.09	6.57	8.71	6.98	7.29	8.14	8.62	7.26	7.38	6.81	4.36	12.39
	Canada 10-Year Bond Yield (%)	28-Apr	**3.16**	-0.01	0.19	-0.60	2.81	3.82	3.06	3.01	3.11	3.36	3.34	3.12	2.06	0.43	4.26
	Euro Bank Risk Spread (Three-Month Euribor - German Treasury Bill)	28-Apr	**0.31**	-0.03	0.01	-0.10	0.09	0.65	0.26	0.26	0.31	0.72	0.36	0.26	0.48	0.09	1.41
	Italy 10-Year Bond Yield (%)	28-Apr	**3.65**	0.08	-0.22	-0.17	3.20	4.11	3.55	3.87	3.72	4.27	3.71	3.70	2.36	0.45	5.02
	Emerging Market Bond Spread (EMBI+, basis points)	28-Apr	**393**	5	-4	108	285	445	361	375.76	407	390	363	374	385	274	641
Exchange Rate	USD/CAD	28-Apr	**1.39**	0.1%	3.8%	-1.4%	1.35	1.46	1.43	1.44	1.40	1.35	1.37	1.43	1.32	1.20	1.46
	USD/EUR	28-Apr	**1.14**	0.0%	-4.8%	-5.6%	1.02	1.15	1.04	1.08	1.12	1.08	1.08	1.07	1.12	0.96	1.25
	YEN/USD	28-Apr	**143.62**	-0.2%	3.8%	9.2%	140.29	161.77	152	149	144	141	151	151	121	100	162
	USD/GBP	28-Apr	**1.34**	-0.6%	-3.6%	-6.3%	1.22	1.34	1.25	1.29	1.31	1.24	1.28	1.27	1.31	1.07	1.59
	USD/AUD	28-Apr	**0.64**	-0.4%	-1.9%	2.6%	0.60	0.69	0.63	0.63	0.63	0.66	0.66	0.63	0.71	0.56	0.81
	JPM Nominal Eff. Exch. Rate USD (positive = stronger USD)	17-Oct	**134**	-0.1%	-2.0%	0.0%	130.44	134.60	#DIV/0!	#DIV/0!	--	129	132	#DIV/0!	123	111	137
Stock Markets	EM 50: Share Price Index (USD, May 30, 2008=1000)	28-Apr	**1,016**	0%	-2%	12%	884	1,121	1,073	1,080	990	842	947	1,037	920	532	1,536
	S&P/TSX Composite	28-Apr	**24,799**	0%	0%	13%	21,517	25,808	25,441	24,801	24,046	20,106	22,784	24,860	17,805	11,228	25,808
	S&P 500	28-Apr	**5,529**	0%	-1%	8%	4,983	6,144	6,043	5,684	5,342	4,284	5,426	5,770	3,474	1,829	6,144
	Euro Stoxx 50	28-Apr	**5,170**	0%	-1%	4%	4,572	5,541	5,420	5,418	4,973	4,274	4,871	5,223	3,751	2,386	5,541
	Nikkei 225	28-Apr	**35,840**	0%	1%	-6%	31,137	42,224	38,731	37,331	34,258	30,658	38,328	37,494	25,412	14,952	42,224
Commodities	CRB Spot Index	28-Apr	**549**	0%	0%	0%	525	555	548	542	543	546	535	542	472	348	644
	Gold	28-Apr	**3,279**	-1%	5%	40%	2,289	3,455	2,897	2,982	3,221	1,943	2,388	2,938	1,658	1,051	3,455
	WTI Crude One-Month Futures	28-Apr	**62**	-2%	-13%	-26%	60	85	71	68	63	78	76	70	63	-37	124
	Copper	28-Apr	**9,365**	0%	-3%	-6%	8,539	10,857	9,329	9,731	9,177	8,479	9,146	9,293	7,207	4,310	10,857
	Baltic Freight Index	28-Apr	**1,403**	2%	-12%	-17%	715	2,203	892	1,532	1,350	1,392	1,743	1,172	1,445	290	5,650
Monthly Indicators	Canadian Bankruptcies: All Industries (number)	Feb	**339**	--	5%	--	289.0	532.0	323	--	--	218.4	308.5	331.5	245.2	108.0	625.0
	U.S. Bankruptcy Filings (units)	Dec	**38,705**	--	-5.7%	--	38,705	48,170	--	--	--	32,305	37,743	--	52,342	27,097	84,172
	U.S. Auto Sales (million units, SAAR)	Mar	**17.8**	--	10.4%	--	15.3	17.8	16.1	17.8	--	13.9	15.6	16.5	16.2	8.6	18.4
	U.S. ISM Manuf. PMI (SA)	Mar	**49.0**	--	0.0	--	47	51	49.0	47.5	--	53.5	47.1	50.1	53.1	41.8	63.8
	Japan Business Conditions Large Manufacturers	Mar	**12**	--	--	--	11	14	--	--	--	10	7	12	9	-34	25
	China Manufacturing Purchasing Managers Index (SA)	Mar	**50.5**	--	0.0	--	49	51	50.5	49.8	--	49.1	49.9	49.9	50.2	35.7	52.6
	Canada Merchandise Trade Exports to U.S. (CAD billions)	Feb	**55.8**	--	-3.6%	--	47.6	57.9	48,514.1	--	--	49,570.4	49,404.5	56,826.4	39,631.2	20,506.6	57,866.3

Sources: Haver Analytics, EIU, EDC Economics. *Some values may be estimates.
data from a week/month/year ago.

* Bbp difference between latest data reported and

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Canada

EDC

GLOBAL FINANCIAL MARKETS
COMPILED BY EDC ECONOMICS

April 29, 2025

		Currency (vs. USD)				Stock market indices (% change based on USD market cap)				Sovereign bond spreads over U.S. government (basis points)				Consumer price index	Unemployment*	Industrial production **	Exports	Current acct. / GDP	Import cover (months)	External debt / GDP	Govt. debt / GDP
		Apr. 28	One-day	One-month	One year	Apr. 28	One-day	One-month	One year	Apr. 28	One-day diff.*	One-month diff.*	One year	Y/Y	p.p Y/Y	Y/Y	Y/Y	2024*			
Latin America	**Regional**																				
	Argentina	**1177.8**	-0.8%	-8.9%	-25.6%	**2,179,249**	-0.7%	-7.3%	67.8%	**699**	13	-120	-509	56%	0.1	3%	7%	0.5	4.4	44.2	89.0
	Brazil	**5.7**	0.5%	0.9%	-9.5%	**23,875**	0.6%	3.5%	-7.1%	**224**	2	-7	21	5%	--	1%	13%	-2.8	10.5	28.5	76.5
	Chile	**940.0**	-0.5%	0.1%	0.2%	**42.5**	-0.6%	1.3%	12.1%	**136**	2	4	14	5%	0.0	-2%	0%	-1.5	5.5	74.1	41.7
	Colombia	**4225.5**	0.5%	-0.8%	-8.1%	**0.4**	0.0%	-1.7%	11.6%	**393**	10	37	99	5%	0.0	3%	5%	-1.8	9.4	48.7	68.1
	Dominican Republic	**58.9**	0.7%	6.9%	-0.8%	**27.5**	0.2%	7.7%	13.7%	**250**	-1	16	29	4%	0.0	--	--	-2.9	4.8	42.9	59.5
	Ecuador	**25000.0**	0.0%	0.0%	0.0%	--	--	--	--	**1,129**	19	-501	18	0%	-0.2	--	20%	3.4	2.4	50.4	51.6
	El Salvador	**8.8**	0.0%	0.0%	0.0%	--	--	--	--	**441**	8	-23	-243	0%	--	--	--	-2.1	2.7	71.9	65.9
	Jamaica	**158.3**	-0.1%	-0.8%	-1.4%	--	--	--	--	**206**	-4	20	53	5%	--	--	--	-0.6	6.9	80.6	71.4
	Mexico	**19.6**	0.2%	3.7%	-12.1%	**2,909**	0.3%	9.3%	-13.5%	**348**	4	22	42	4%	0.0	0%	18%	-1.1	3.7	31.7	53.3
	Panama	**1.0**	0.0%	0.0%	0.0%	--	--	--	--	**302**	2	-1	32	0%	--	--	--	-4.3	4.3	160.0	61.3
	Peru	**3.7**	-0.1%	-0.3%	1.6%	**8,245**	0.1%	-0.6%	6.0%	**173**	2	3	15	1%	-0.2	2%	20%	1.8		32.1	34.5
	Trinidad & Tobago	**6.8**	-0.3%	-0.5%	0.0%	--	--	--	--	**314**	1	62	144	1%	--	--	--	4.8	7.1	68.0	74.2
	Uruguay	**42.1**	-0.6%	0.1%	-9.4%	--	--	--	--	**105.00**	1	4	27	6%	0.0	--	52%	-1.9	10.9	63.5	69.8
	Venezuela	**248520.0**	0.0%	0.0%	-100.0%	**1**	-0.3%	--	--	**19,124**	497	3124	373	--	--	--	--	3.4	6.2	144.2	359.5
Asia	**Regional**																				
	China	**7.3**	-0.1%	-0.5%	-0.8%	**451**	-0.2%	-2.5%	3.6%	**97**	-1	12	-33	0%	-0.1	8%	7%	2.3	12.7	12.7	25.6
	Hong Kong	**7.8**	0.0%	0.3%	0.9%	**2,833**	0.0%	-5.2%	25.0%	--	--	--	--	1%	0.1	1%	-10%	12.3	7.0	224.7	56.6
	India	**85.3**	0.1%	0.1%	-2.2%	**940**	0.5%	5.8%	5.5%	**113**	0	7	16	3%	-0.1	3%	2%	-0.6	8.3	16.6	57.3
	Indonesia	**16850.0**	-0.1%	-1.8%	-3.6%	**0.40**	0.1%	2.3%	-13.4%	**112**	-1	-6	14	1%	-0.1	4%	33%	-0.6	6.4	28.6	40.0
	Malaysia	**4.4**	0.3%	1.7%	9.2%	**349**	0.5%	2.2%	2.8%	**92**	-1	2	12	2%	--	1%	31%	1.7	5.0	67.4	64.6
	Pakistan	**281.1**	0.1%	-0.3%	-0.9%	**406**	-0.3%	-3.8%	60.7%	**842**	107	162	177	1%	0.0	--	12%	0.2	3.3	34.2	48.9
	Philippines	**56.4**	-0.3%	1.6%	2.2%	**111**	-0.4%	2.9%	-8.5%	**88**	0	-3	7	2%	0.0	-2%	-4%	-3.8	7.9	27.1	60.7
	South Korea	**1436.8**	0.1%	2.5%	-4.3%	**2**	0.1%	2.6%	-13.1%	--	--	--	--	2%	0.0	1%	7%	5.3	6.6	31.0	56.9
	Taiwan	**32.4**	0.3%	2.6%	0.2%	**618**	0.6%	-3.0%	-4.7%	--	--	--	--	2%	0.0	14%	3%	14.3	18.0	27.6	23.6
	Thailand	**33.3**	0.6%	1.9%	10.9%	**35**	0.6%	0.4%	-10.0%	--	--	--	--	1%	0.0	-4%	4%	2.1	8.2	37.2	63.7
Emerging Europe	**Regional**																				
	Bulgaria	**1.7**	0.0%	5.0%	6.0%	**514**	-0.1%	1.7%	13.5%	**107**	6	5	5	4%	0.0	-4%	19%	2.1	9.4	49.9	25.4
	Croatia	**7.1**	0.3%	1.3%	-6.0%	**347**	0.3%	5.7%	10.5%	**10**	26	33	-64	3%	-0.2	6%	16%	-0.7	0.8	70.8	56.1
	Hungary	**354.0**	0.8%	5.2%	3.1%	**263**	0.8%	6.5%	36.3%	**179**	2	11	35	5%	0.0	-8%	0%	2.8	3.8	160.7	75.6
	Kazakhstan	**513.0**	0.3%	-1.6%	-13.9%	--	--	--	--	**128**	3	26	62	10%	0.0	14%	35%	-1.6	7.5	58.8	25.8
	Poland	**3.7**	0.6%	3.7%	7.7%	**26,899**	0.7%	6.5%	26.3%	**117**	3	-2	22	0%	0.0	3%	1%	0.1	6.1	47.2	55.6
	Romania	**4.4**	0.0%	4.9%	5.9%	**3,971**	-0.1%	3.1%	6.3%	**280**	3	16	102	5%	0.1	-3%	7%	-8.4	5.6	55.9	53.1
	Russia	**90.9**	0.0%	1.0%	-24.1%	**12**	-0.4%	-6.6%	-27.8%	**3,415**	224	-819	3235	10%	-0.1	1%	64%	2.5	19.5	13.9	14.5
	Turkey	**38.4**	0.0%	-1.3%	-15.4%	**242**	-0.5%	-7.7%	-30.1%	**337**	12	25	78	38%	-0.1	-3%	5%	-0.8	4.6	39.1	24.8
	Ukraine	**41.8**	-0.1%	-0.7%	-5.1%	**12**	-0.1%	-0.7%	-12.9%	**1,033**	-6	58	-3084	15%	-0.1	-3%	-48%	-6.7	5.7	92.6	86.8
Middle East and Africa	**Regional**																				
	Algeria	**132.5**	-0.1%	1.0%	1.4%	--	--	--	--	--	--	--	--	6%	--	--	--	-0.6	14.3	2.7	49.2
	Egypt	**50.8**	0.2%	-0.5%	-5.9%	**630**	0.7%	-0.3%	-21.0%	**644**	3	2	58	14%	-0.1	--	3%	-7.2	6.1	50.1	96.6
	Ghana	**14.4**	1.2%	8.0%	-7.9%	**0**	-0.5%	3.7%	1.6%	**778**	-12	69	-1622	22%	--	--	--	-2.8	3.5	36.6	64.3
	Israel	**3.62**	0.1%	3.0%	3.9%	**705**	-0.2%	5.1%	33.8%	--	--	--	--	3%	-0.1	5%	14%	3.5	14.1	26.3	59.6
	Ivory Coast	**577**	0.0%	5.1%	6.0%	--	--	--	--	**452**	8	43	91	--	--	--	--	-3.3	4.6	45.7	61.3
	Kenya	**129**	0.0%	0.0%	3.1%	**17**	0.0%	-3.7%	50.9%	**656**	-1	29	191	4%	--	--	33%	-6.8	5.4	37.0	59.6
	Lebanon	**89550**	0.0%	0.0%	0.1%	**0**	-0.2%	-10.7%	-79.1%	**19,328**	199	175	-22302	14%	--	--	-29%	-35.9	18.2	315.6	161.8
	Morocco	**9**	-0.1%	3.9%	9.2%	**1,185**	-0.3%	4.4%	12.3%	**190**	4	13	19	2%	0.0	--	--	-1.8	5.5	45.3	82.7
	Nigeria	**1600**	0.0%	-4.1%	-14.1%	**66**	0.1%	-3.7%	-44.7%	**616**	7	33	101	--	--	--	--	7.7	8.0	55.4	53.4
	Oman	**0.4**	0.0%	0.0%	0.0%	**11,148**	0.3%	-0.9%	-9.8%	**162**	4	6	14	0%	--	--	--	1.7	4.6	46.8	34.4
	Qatar	**3.6**	0.0%	0.0%	0.0%	**2,830**	0.3%	2.0%	6.6%	**75**	2	2	4	5%	--	--	--	16.1	16.2	77.4	41.1
	Saudi Arabia	**3.75**	0.0%	0.0%	0.0%	**3,142**	0.2%	-1.5%	-3.7%	**117**	1	1	13	2%	0.0	0%	--	6.3	28.9	31.6	29.7
	Senegal	**577**	0.0%	5.1%	6.0%	**216**	1.2%	9.5%	22.6%	--	1	101	381	0%	-0.1	5%	--	-9.3	3.8	54.5	57.2
	South Africa	**18.5**	0.9%	-1.1%	0.6%	**4,467**	-0.1%	-0.7%	22.4%	**347**	1	14	25	3%	--	-2%	7%	-2.1	6.6	40.8	74.7
	United Arab Emirates	**4**	0.0%	0.0%	0.0%	**1,420**	0.3%	2.3%	25.5%	**106**	4	4	4	1%	--	--	--	10.7	7.2	56.3	47.0

Sources: Haver Analytics, EIU, EDC Economics. *Some values may be estimates.

* Bbp difference between latest data reported and data from a week/month/year ago.

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